



Practices:

Corporate & Commercial
Mergers & Acquisitions
Private Equity
Joint Ventures and Collaborations

Education:

B.A., LL.B., (Hons.), National Law University, Jodhpur (2009)

Professional Affiliation:

Bar Council of Delhi Delhi High Court Bar Association

Sectors:

Pharmaceuticals Power Financial Services IT and IT Services FMCG Cement

Pashupati Nath

Partner

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Pashupati is a Partner in the Corporate & Commercial practice group in the New Delhi office. Pashupati specialises in M&A, private equity, joint ventures and corporate advisory etc. He has worked on drafting opinions and advising clients on a variety of legal issues relating to general corporate and commercial laws, labour laws, FEMA, RBI related issues.

Representative Matters:

In his areas of expertise, Pashupati has advised and represented the following clients:

- Dalmia Bharat Limited on the acquisition of 15% of the share capital
 of Dalmia Cement (Bharat) Limited from KKR Mauritius Cement
 Investments, Ltd. for a combination of cash and share swap of
 securities;
- Promoters of Mankind Pharma Limited on an auction process to divest 10% of the stake held in the company to ChrysCapital;
- One of the leading business houses (in the energy sector) in India on divesting 330 MW of solar power projects to a Global Investment Fund;
- Radico Khaitan Limited on a potential joint venture with a thirdparty investor;
- Konica Minolta Business Solutions India Private Limited (a wholly owned subsidiary of a leading manufacturer of commercial printers) in acquisition of the existing distribution business of commercial printers in India from Monotech Systems Limited;
- AVTEC Limited (a CK Birla group company) on establishing a 50:50
 joint venture in the Russian federation for manufacturing gears.
 Further, advised the client in connection with termination of the existing joint venture;
- Dalmia Cement (Bharat) Limited on the acquisition of 100% stake in Bokaro cement plant from Jaiprakash Associates Limited and Steel Authority of India Limited;
- Cambridge University Press (Holdings) Limited on acquiring entire shareholding of Cambridge University Press India Private Limited

Bangalore Kolkata Mumbai New Delhi



from the Indian promoters; and

 GTI Capital Delta Private Limited on the acquisition of compulsorily convertible preference shares as part of third round investment in Air Works (Engineering) Private Limited.

Publications and Presentations:

Pashupati has the authored the following contributions:

- "India Q & A Chapter on "Restructuring and Insolvency 2011" for the Practical Law Company's multi-jurisdictional guide to restructuring and insolvency law;
- "Value Creation through Good Corporate Governance" published in "Sustainability Tomorrow" (Issue 3, July - September 2012, Volume 5);
- A paper on "Winding up of LLPs" in a seminar on "Relevance of LLPs for SMEs" organized by IICA, Ministry of Corporate; and
- A paper on "Corporate Governance in Public Sector Enterprises" in a workshop organised by the Indian Institute of Corporate Affairs, Ministry of Corporate Affairs, Government of India.